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Zamia brasiliensis, a new species of *Zamia* (Zamiaceae, Cycadales) from Mato Grosso and Rondônia, Brazil

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Abstract

Zamia brasiliensis Calonje & Segalla, a new subterranean-stemmed species of Zamia (Zamiaceae) from Mato Grosso and Rondônia, Brazil, is described and illustrated. It is compared to two morphologically similar species with adjacent geographic distributions: Z. boliviana from the Cerrado biome, and the Amazonian species Z. ulei. The new species shares unarmed petioles with Z. boliviana but is readily distinguishable by its much broader leaflets. Z. brasiliensis has leaflets somewhat resembling those of juvenile individuals of Z. ulei, but the latter species is easily differentiated by the presence of prickles on its petiole.

Keywords: Cerrado-Amazon Rainforest, Cycad, Endangered species, Endemic species, Gymnosperm, IUCN Red List

Introduction

Zamia Linnaeus (1763: 1659), a New World endemic cycad genus consisting of 79 species (Calonje et al. 2019), is the most speciose of the four cycad genera native to the Americas. Occurring from Florida, U.S.A. south to Bolivia, it is also the most broadly distributed genus in the New World. During the last decade there have been remarkable advances in our understanding of Zamia taxonomy, with 17 new species names or combinations published (Schutzman et al. 2008, Taylor et al. 2008, Calonje 2009, Calonje et al. 2009, Lindstrom & Idarraga 2009, Acuña 2010, Calonje et al. 2010, Calonje et al. 2011, Calonje et al. 2012, Pérez-Farrera et al. 2012, Taylor-Blake & Holzman 2012, Lindstrom et al. 2013, Calonje et al. 2018, Stevenson et al. 2018) and multiple papers providing additional taxonomic and/or nomenclatural clarifications (Nicolalde-Morejón et al. 2008, Calonje & Meerman 2009, Lindstrom 2009, Nicolalde-Morejón et al. 2009, Calonje et al. 2010, Applequist 2012, Calonje et al. 2012, Calonje et al. 2015, Pérez-Farrera et al. 2016, Ward 2016). Despite recent advances, Zamia populations occurring within the Amazon basin remain poorly understood, with the taxonomic circumscriptions of most accepted species remaining unclear, and the presence of several populations that potentially represent undescribed species. Among these poorly understood populations are ones occurring in the transition zone between the Brazilian Cerrado and Amazon biomes in Mato Grosso and Rondônia, Brazil. Several Zamia specimens from this region have been collected in the last few decades but often remained undetermined in herbaria or misidentified as Zamia ulei Dammer (1907: 117), an Amazonian species that has similarly shaped leaflets during its juvenile stage but that reaches a much larger overall size. Recent botanical surveys conducted in Mato Grosso and Rondônia states led to the discovery of two extant populations of this Cerrado-Amazon transition zone taxon, and close examination of its reproductive and vegetative morphology has produced convincing evidence that this taxon represents a species that is new to science.

The species is quite distinct from *Zamia ulei* and appears most closely related to neighboring Cerrado species, *Z. boliviana* (Brongn. 1846: 9) Candolle (1868:40) due to several similarities in vegetative and reproductive morphology. We hereafter describe and illustrate this new species and provide comparison to neighboring species *Z. ulei* and *Z. boliviana* with which it shares some morphological similarities.



FIGURE 1. Vegetative characteristics of Zamia brasiliensis. A. Adult individual. B. Leaf, C. Middle leaflet. D. Cataphyll. E. Base of unarmed petiole.



FIGURE 2. Reproductive characteristics of *Zamia brasiliensis*. A. Abaxial side of microsporophyll. B. Adaxial side of microsporophyll. C. Cross section of pollen strobilus, abaxial side. D. Apex of pollen strobilus showing characteristic orange-brown tomentum E. Pollen strobili, near mature and immature, and new leaf showing inflexed ptyxis. F. Seed strobilus shortly after receptivity phase. G. Mature seed sclerotesta. H. Mature seed with sarcotesta. I. Mature seed strobilus, adaxial side. J. Distal half of mature seed strobilus. A–G based on material from Itaúba, Mato Grosso, H–J from Cacoal, Rondônia.

Materials and Methods

Several specimens belonging to a potentially undescribed species from northern Mato Grosso and Rondônia states were identified in Brazilian herbaria by the authors in the course of conducting general systematics research on the genus Zamia, and additional specimen records were accessed online via the speciesLink network (http://splink.cria.org.br/). Field surveys were conducted in northern Mato Grosso and Rondônia in search of this taxon, and two extant populations over 650 km distant from each other were located and surveyed. One population was located in semideciduous forest within Itaúba Municipality in northern Mato Grosso, the other was found in woodland savanna (cerradão) within the Cacoal Municipality in Rondônia. Fieldwork at these surveyed localities included the collection of herbarium specimens, detailed morphometric data, photographs, and soil samples. Comparative field data and photographs were obtained for Zamia boliviana in Chapada dos Guimarães, Cáceres, and Glória do Oeste Municipalities in Mato Grosso, Brazil and for Z. ulei in Marechal Thaumaturgo Municipality in Acre, Brazil. Specimen data was georeferenced and analyzed in ArcGIS v. 10.5.1 (ESRI 2018) in order to (a) estimate the area of occupancy (AOO) and extent of occurrence (EOO) for the species as well as the amount of deforestation within the EOO in order to prepare an IUCN Red List assessment, and to (b) evaluate climate characteristics within the EOO. The AOO was calculated using a circular buffer around each occurrence point with an area of 4 km², as suggested by Breiner & Bergamini (2018). The EOO was calculated by drawing a minimum convex hull around the buffered occurrence points. Historical land use and deforestation over the last three decades within the EOO was visualized utilizing land use layers for 1987 and 2017 from MapBiomas

v 3.0 collection (Mapbiomas 2018). Climate within the EOO according to the Koppen-Geiger climate classification system (Köppen 1918, Geiger 1954) was visualized in GIS using maps produced by Kottek *et al.* (2006). Estimates for annual temperature and rainfall ranges within the AOO were obtained by extracting values at occurrence points using CHELSA bioclimactic variables (Karger *et al.* 2016). Monthly precipitation estimates were obtained using Worldclim 2 bioclimactic variables (Fick & Hijmans 2017).

Specific locality information associated with herbarium specimen collections cited below is omitted from this paper to minimize the risk of illegal extraction of this species from the wild.



FIGURE 3. Zamia brasiliensis in habitat. A. Submontane semideciduous forest habitat during the dry season (September 2018) at the type locality in Itaúba, Mato Grosso. Photographed with Rosane Segalla. B. Habit of plant at type locality. C. Woodland savanna (Cerradão) habitat in Cacoal (Rondônia) at the beginning of the rainy season (November 2018). Plants most common at boundaries of Cerradão and more open 'campo cerrado' habitats. D. Plant growing among grasses in woodland savanna. Photo credits: A, C, D—Rosane Segalla; B—Márcio Cassiano de Jesus.

Taxonomic Treatment

Zamia brasiliensis Calonje & Segalla sp. nov. (Figs. 1-3)

Diagnosis:—*Zamia brasiliensis* is distinguishable from *Z. boliviana* in having much broader leaflets and from *Z. ulei* in having unarmed petioles.

Type:—BRAZIL. Mato Grosso: Itaúba: 295m, 18 Sep 2018, R. Segalla & M.C. Jesus ITA01 (holotype UFMT!, isotype INPA!).

Additional specimens examined:—BRAZIL. Mato Grosso: Alta Floresta, *J.A. Lombardi s.n.* (HRCB 64169); Aripuanã: *R.A. Rosa 183* (IAN 145897!), ex Aripuanã, cultivated at INPA in Manaus, Amazonas, *W. Rodrigues 9713* (INPA 68496!); Guarantã do Norte: *M.A. Carmello & F.J. Sonara s.n.* (UFMT 3311!); Itaúba, 380 m, 26 Jun 2015, *S.A. Antoniazzi S.A. 3630* (HERBAM 19899), 280 m, 21 Oct 2015, *M.E. Engels 3737* (MBM 403994), 279 m, 13 May 2015, *M.E. Engels 3825* (CNMT 497, MBM 403046, TANG 3338), 289 m, 26 May 2017, *M.E. Engels & L.S. Silva 95295517 Copel9* (HERBAM 20686), 374 m, 26 Oct 2015, *M.E. Engels & A.S. Bezerra 3724* (MBM 403995), 289 m,

26 May 2017, *M.E. Engels 5517* (HCF 24572), 295m, 12 Oct 2018, *R. Segalla & E.A. Soares ITA02* (UFMT!); Novo Mundo: 30 Jul 2006, *D. Sasaki et al. 167* (HERBAM 0411), 21 July 2006, *D. Sasaki et al. 512* (HERBAM 0614); Rondônia: Alvorada do Oeste: 1 May 1987, *C.A. Cid Ferreira et al. 9000* (INPA 153653!); Cacoal: 22 Jun 1984, *C.A. Cid Ferreira et al. 4701* (INPA 121074!); 185 m, 24 November 2018. *R. Segalla & S.C. Freitas ROD05* (INPA!), *ROD06* (UFMT!), *ROD08* (IAN!), *ROD09* (JBRJ!), *ROD10* (SP!); Campo Novo de Rondônia, 245 m, 8 Sep 2017, *I. Mendes-Silva et al. 249* (RON 15629!); Pimenta Bueno: *P. Lisboa et al. 2924* (MG 95972!); Presidente Médici: 169 m, 21 Nov 2013, *A. Petini-Benelli & S.C. Freitas APB920* (UFMT 41202!).



FIGURE 4. Geographic distribution of *Zamia brasiliensis* in Mato Grosso and Rondônia. Locations marked with stars indicate the populations studied in Itaúba (Mato Grosso) and Cacoal (Rondônia).

Description:—Stem hypogeous, solitary or clustering, globose to cylindrical, 6.4–25 × 6.2–8.4 cm. Cataphylls caducous, triangular to narrowly triangular, 6.5–8.5 cm long and 1.2–1.8 cm wide at base, margins glabrous and orange, central abaxial surface densely cream-orange tomentose, gradually loosing tomentum as cataphyll dries and turns tanbrown. Leaves 1-6 per crown, spreading, 10-112 cm long, longitudinal ptyxis inflexed. Petiole 10.5-61.2 cm long and 3.8–6.0 mm thick, slightly grooved adaxially, with abruptly swollen base to 13.5 mm wide, unarmed. Rachis 0.1–54.5 cm long, unarmed. Leaflets 2-24 (10+ on adults), chartaceous to subcoriaceous, oppositely to sub-oppositely arranged, articulate insertion on rachis 5.0-5.5 mm wide, spaced to 1.5 to 4.7 cm apart at leaf center, lanceolate to obovate with acuminate apex, margins strongly serrated in distal 1/4 to 1/3, basal leaflets 16-22 cm $\times 1.9-3.5$ cm, middle leaflets 16.7–21 cm \times 2.4–3.5 cm, apical leaflets 12.7–17.0 cm \times 2.2–3.2 cm, light green on new leaf flushes, turning dull greyish green to bright green at maturity. *Eophylls* to 10.5 cm long, rachis 1–2 mm long, carrying two to four leaflets 4.8×1.7 cm. Pollen strobili 1–3 per crown, yellow-cream tomentose, conical-cylindrical, at pollen shedding 12.8×1.7 cm. Pollen strobili 1–3 per crown, yellow-cream tomentose, conical-cylindrical, at pollen shedding 12.8×1.7 cm. 1.9 cm, sterile apex obtuse and tan-brown tomentose to 8 mm long, strobilar axis densely villous with white to orange trichomes, peduncles cream colored and villous with mixed yellow and orange-brown tomentum, $3.8-4.0 \times 0.8$ cm. *Microsporophylls* spirally arranged in 9–12 orthostichies of 20–30 sporophylls each, obtrullate, $5.2-6.4 \times 4.0-4.8$ mm at pollen shedding, villous in proximal section and near sterile apex transition, sterile apex encompassing 30-45 % of the total microsporophyll length, cream-yellow tomentose with brown speckles on distal section, face hexagonal to oblong hexagonal, 2.7-3.2 mm tall \times 3.4-3.8 mm wide with shallowly indented terminal facet, abaxial surface of microsporophyll with 19-21 microsporangia concentrated mostly along the margins but with a few on the central area, adaxial surface glabrous, without microsporangia. Ovulate strobili $8-11.5 \times 3.5-4.8$ cm, typically solitary but up to five per apex, erect at maturity, cylindrical with pronounced acute or obtuse sterile apex encompassing 1/5 to

1/12 of the strobilus length, beige-green when first emerging, turning to solid orange-brown at receptivity, and at maturity the margins of megasporophylls becoming a markedly lighter tan-cream. Strobilar axes and megasporophyll pedicels glabrous on mature strobili, peduncles $10-26 \times 0.5-0.6$ cm, maturing from tan to brown tomentose with green undertones. *Megasporophylls* spirally arranged in in 9–10 orthostichies of 6–13 sporophylls each, pedicel 13.5–15.0 mm long, sterile apex 2.5–5.5 mm thick with hexagonal to oblong-hexagonal distal face 13.4–16.2 mm wide and 9.3–12.0 mm tall, roundly extruded to a narrow, shallowly depressed reddish-brown terminal facet. Seeds ovoid to ovoid-pyramidal, at maturity 11.9–16.6 × 7.1–9.3 mm with paper thin orange-red sarcotesta, sclerotesta 11.3–15.3 × 6.7–8.6 mm.



FIGURE 5. Extents of occurrence of a) Zamia ulei, b) Z. boliviana, and c) Z. brasiliensis. Note non-overlapping geographic distributions of the three species.

Etymology:—*Zamia brasiliensis* is the only species of *Zamia* endemic to Brazil. The specific epithet refers to its distribution which is restricted to this country.

Climate:—The climate within the area of occupancy of *Zamia brasiliensis* is classified as equatorial savanna with dry winter (Aw) by the Koppen-Geiger classification system (Köppen 1918, Geiger 1954, Kottek *et al.* 2006). It is characterized by an average temperature of 18° C or higher, the dry season occurring in the winter, and the driest month having less than 60 mm precipitation and contributing less than 4% of the total annual precipitation. The climate is considered hot and humid, with temperatures relatively constant year round. Mean annual temperature ranges from 24.7° to 25.2° C, low temperatures from 18.9° to 20.6° C and high temperatures between 30.4° and 32.2° C (Data derived from GIS analysis using bioclimactic variables from CHELSA (Karger *et al.* 2016). Annual rainfall ranges from 1400 to 2500 mm per year with a distinct dry season (< 100 mm per month) occurring from May through September. The driest months are June through August, receiving less than 30 mm per month, while the wettest months are December through March, receiving over 300 mm.

Ecology:--Strobili emerge from September to December, the seed strobili becoming receptive and the pollen strobili becoming dehiscent from October to December. Pollinated seed strobili develop from November through

August, with seed dehiscence occurring from June to September. New leaves are produced from August to November. In Itaúba, we observed colonies of an unidentified species of *Pharaxonotha* Reitter (Coleoptera: Erotylidae), a potential pollinating agent, within dehiscent pollen strobili and in the soil around the adult plants. In the Cacoal population, larvae of a butterfly species of the genus *Eumaeus* Hübner (1819: 17) were observed feeding on new leaves of *Z. brasiliensis*.

Habitat, geology and soils:—Zamia brasiliensis occurs in various habitats within the transition zone between the Brazilian Cerrado and the Amazon forest in upland areas of northern Mato Grosso and Rondônia states (Rondônia and North Mato Grosso Uplands Landscape Region, *sensu* Volkoff *et al.* (2012), including submontane dense and open ombrophilous forests, semideciduous and deciduous seasonal forests, and woodland savannas, also known as Cerradão (IBGE 2012).

The Itaúba (Mato Grosso) population studied occurred in submontane semideciduous forest transitioning to an open ombrophilous forest at the margins of the Teles Pires River (Figs. 3a, 3b). Semideciduous forest is characterized by two well-demarcated climatic seasons, a rainy season followed by a long biologically dry period during which 20% to 50% of all trees lose their foliage (IBGE 2012). The forest has high biomass with lianas and epiphytes common, and a 25–30 m high canopy with a few emergents. The community structure includes trees that range from 2 to 30 m in height and from 3.18 to 92 cm diameter at breast height (1.30 m). Within the semideciduous forest, the distribution pattern of *Zamia brasiliensis* follows the edaphic features of the habitat, with plants appearing to be more common in the drier, sandier areas. The soil is a slightly acidic sandy clay loam (Table 1) with a rocky substratum consisting of arcosean sandstones, medium to coarse grained, with lenses of argillite conglomerates, siltstones and sandstones of the Dardanelos Formation, with the main soil types in the area being Litolic Neosols and Red-Yellow Oxisols. (SEPLAN, 2000).

	pН		Р	K	Ca+l	Mg Ca	Mg	Al	Н
	H_2O	CaCl ₂	mg/dm³		cmol	c/dm^3			
Itaúba	6.6	5.8	8.3	143.4	6.53	4.95	1.58	0	2.83
Cacoal	4.6	3.9	0.6	81.8	0.6	0.35	0.25	1.4	5.97
	Org. Mat.	Sand	Silt	Clay	Sum	of bases (S)	CEC	Saturation	by bases (V)
	g/dm ³	g/Kg			cmo	l _c /dm ³		%	
Itaúba	34.9	540	116	344	6.9		9.72	70.99	
Cacoal	32.1	540	116	344	0.81		8.19	9.89	
	Relationships		Saturation %					Sat. Al.	
	Ca/Mg	Ca/K	Mg/K	K (Ca	Mg	Κ	Н	
Itaúba	3.13	13.27	4.24	5	0.93	16.26	3.84	29.06	0
Cacoal	1.4	1.65	1.18	4	.27	3.05	2.6	72.95	63.35

TABLE 1. Soil analysis results for submontane semideciduous forest habitat in Itaúba (Mato Grosso) and woodland savannah (cerradão) in Cacoal (Rondônia) localities of *Zamia brasiliensis*. Soil analysis conducted by Agroanálise Labs, Cuiabá, Mato Grosso, Brazil.

The Cacoal (Rondônia) population studied occurred in a woodland savanna (cerradão) in an area of rolling hills characterized (Figs. 3c, 3d) by a lithology of basement rocks and Paleozoic sediments (Central Rondônia hills *sensu* Volkoff *et al.*, 2012). The soil is a slightly acidic sandy clay loam (Table 1) with a rocky substratum consisting of arcosean sandstones and ortho-quartzites with lenses of coal and gypsum (Pimenta Bueno formation, CPRM 1999). Plants appeared most common along the edges of the cerradão at is interface with the more open 'campo cerrado'. Here the plants grew interspersed among grasses, shrubs and trees.

Distribution and conservation status:—*Zamia brasiliensis* has an extent of occurrence (EOO) of 139,453 km² and has been collected in at least ten different locations (Fig. 4). Although the geographic distribution range for this species is broad, the species occurs within the "Arc of Deforestation", the Brazilian agricultural frontier in south-southeastern Amazonia where the highest rate of deforestation in the Amazon basin occurs (Coe et al. 2013). In the last 30 years (1987 to 2017), forest cover within the EOO has decreased by 32.45%, and only approximately 60%

of the EOO remains forested. As is the case for the Amazon as a whole (Tyukavina *et al.* 2017), by far the primary cause for deforestation within the EOO has been agro-industrial forest clearing for cattle pasture, with 34% of the area currently converted to pasture. The area of occupancy (AOO) for *Z. brasiliensis* is estimated to be 53.3 km². Most of the historic collections of this species occurred in areas that have been severely deforested, and only a few disjoint populations are known to persist. Only a single protected area is known to harbor this species, the Parque Estadual Cristalino, in the state of Mato Grosso (Sasaki *et al.* 2010, Zappi *et al.* 2011). Based on the AOO smaller than 500 km², severe fragmentation of the remaining populations, and a projected decline in EOO, AOO, and habitat quality due to continued land transformation in the region, we recommend this species be listed as Endangered (EN) based on IUCN Red List criteria B2ab(i-v) (IUCN Standards and Petitions Subcommittee, 2017).

Species	Zamia brasiliensis	Zamia boliviana	Zamia ulei	
Petiole	Unarmed	Unarmed	Armed	
Leaves per apex	1–4	1–3	1–2	
Leaf length (max)	112 cm	119 cm	400 cm	
Seed strobilus color (mature)	Cream-yellow to tan, with sporophyll centers dark brown	Solid cream-tan with green undertones, or Cream-yellow to tan, with sporophyll centers dark brown.	Brownish red (solid)	
Megasporophyll row number	6–13	5–16	20-22	
Megasporophyll orthostichies number	8–14	6–7	12–13	
Megasporophyll face dimensions (mm)	13.4–16.2 × 9.3–12.0	18.1–21.9 × 10.6–14.6	19.0–20.5 × 18.0–18.5	
Seed sclerotesta size (mm)	11.3–15.3 × 6.7–8.6	11.1–15.3 × 7.2–10.2	18–19 × 8–10	
Pollen strobilus color	Yellow-cream tomentose, with dark orange-brown tomentum on apex of strobilus	Yellow-cream tomentose throughout	Tan-tomentose throughout	
Microsporangia arrangement	Abaxial, 20–22 microsporangia arranged in single group or slightly separated at center of sporophyll	Abaxial, 17–22 microsporangia arranged in single group or slightly separated at center of sporophyll	Abaxial, 14–18 microsporangia arranged in two widely separated groups aligned along sporophyll margins	
Leaflet length (cm)	16.7–21	19–29	16–50	
Leaflet width (cm)	2.4–3.5	1.1–2.0	3.0-7.0	
Number of leaflets per leaf on adult plants	10–24	16–40	8–50	

TABLE 2. Distinguishing traits of Zamia brasiliensis, Z. boliviana, and Z.ulei.

Morphological affinities:—*Zamia brasiliensis* shares morphological similarities with *Z. ulei* and *Z. boliviana*, three subterranean-stemmed species with adjacent but non-overlapping geographic distributions (Fig. 5). *Zamia ulei* is broadly distributed in the Amazon basin, *Z. boliviana* occurs in the Cerrado biome of Brazil and Bolivia, and *Z. brasiliensis* inhabits various habitats within the Cerrado-Amazon transition zone. Collections of *Z. brasiliensis* in herbaria have often been misidentified as *Z. ulei*, most likely because the leaf size and leaflet shape of *Z. brasiliensis* are similar to those of young plants of *Z. ulei*. However, adult individuals of *Z. ulei* produce much larger leaves and leaflets that far exceed the dimensions of those of *Z. brasiliensis*. Even at a young age, the species are easily diagnosable, because *Z. ulei* has petioles armed with robust prickles, whereas *Z. brasiliensis* has unarmed petioles. Unarmed petioles are very rare in mainland American *Zamia*, and in South America, they are only associated with *Z. encephalartoides* Stevenson (2001: 40), *Z. boliviana*, and *Z. brasiliensis*. The unarmed petioles, relative geographic proximity, and broad similarities in reproductive structures suggest that *Z. boliviana* is the closest relative of *Z. brasiliensis*. However,

the two species are readily distinguishable based on differences in both vegetative and reproductive morphology. *Z. brasiliensis* has leaflets that are considerably broader (2.4-3.5 cm) than those of *Z. boliviana* (0.8-2 cm). The faces of the mature megasporophylls of *Z. boliviana* are much wider (18.1-21.9 cm) than those of *Z. brasiliensis* (14.1-15.0 cm). Additionally, fewer sporophyll orthostichies are found in *Z. boliviana* seed strobili (6–7) than in those of *Z. boliviana*, the color is solid, whereas in *Z. brasiliensis*, the sterile apex is covered with orange-brown tomentum (Fig. 2c). The three species are readily distinguishable based on quantitative and qualitative characters (Table 2). A taxonomic key to aid in the identification of these species is provided below.

Key to Southern Amazonia and Cerrado Zamia species

1.	Petioles armed	Zamia ulei
-	Petioles unarmed	
2.	Leaflets 2.4–3.5 cm wide	Zamia brasiliensis
-	Leaflets 0.8–2 cm wide	

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